

## PRESS RELEASE

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### **Merger creates a strong supplier for the Danish foodservice market**

The merger between the foodservice suppliers, inco Danmark and Dansk Cater, is now a reality. With the approval by the Danish Competition Authority, the two companies have today made their final transaction (Closing).

#### **The joint Company**

The joint company will be serving thousands of customers across Denmark, employ approx 1,500 employees and execute a yearly turnover of DKK 5 billion. The merger is implemented by integrating inco Danmark's operational activities into Dansk Cater, making inco Danmark's current business units in Copenhagen, Brøndby and Aarhus subsidiaries.

The merger strengthens two of the leading players in the Danish foodservice market, where the increased competitiveness shall create value for the individual customer. The shared core values – focus on the customer's need, tradesmanship and a high service level – are enhanced to achieve the joint company's mission of setting the standard as a supplier to the Danish foodservice market.

Further information:

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#### **FACTS**

**Dansk Cater** is the holding company of a number of independent foodservice companies, offering food and nonfood for the Danish foodservice market. The foundation for the existing Dansk Cater was established in 1986, but the company dates back to the late 50's. Dansk Cater employs after the merger with inco Danmark approx. 1,500 people in a number of branches throughout Denmark. Dansk Cater is part of the Euro Cater group, which also includes Svensk Cater, which serves the Swedish foodservice market. Euro Cater is 50 percent owned by Altor Fund II and 50 percent by leading members of staff in the group.